

(Read with Regulation 10)

Name of the Insurer : ROYAL SUNDARAM ALLIANCE INSURANCE COMPANY LTD.

Registration Number : 102

Statement as on : 31-03-2015

Statement of Investment Assets (General Insurer, Re-insurers)

(Business within India)

Rs. In lakhs

Periodicity of Submission : Quarterly

Section I

| No | Particulars | SCH | Amount |
|----|--|------------------|-------------------|
| 1 | Investments | 8 | 249,144.22 |
| 2 | Loans | 9 | 0.00 |
| 3 | Fixed Assets | 10 | 3,624.68 |
| 4 | Current Assets | | |
| | a. Cash & Bank Balance | 11 | 4,969.15 |
| | b. Advances & Other Assets | 12 | 21,141.23 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | 150,046.53 |
| | b. Provisions | 14 | 75,792.23 |
| | c. Misc. Exp not Written Off | 15 | 0.00 |
| | d. Debit Balance of P&L A/c | 16 | 0.00 |
| | Application of Funds as per Balance Sheet (A) | | 504,718.03 |
| | Less: Other Assets | SCH | Amount |
| 1 | Loans (if any) | 9 | 0.00 |
| 2 | Fixed Assets (if any) | 10 | 3,624.68 |
| 3 | Cash & Bank Balance (if any) | 11 | 4,969.15 |
| 4 | Advances & Other Assets (if any) | 12 | 21,101.23 |
| 5 | Current Liabilities | 13 | 150,046.53 |
| 6 | Provisions | 14 | 75,792.23 |
| 7 | Misc. Exp not Written Off | 15 | 0.00 |
| 8 | Debit Balance of P&L A/c | | 0.00 |
| | Total (B) | TOTAL (B) | 255,533.82 |
| | 'Investment Assets' As per FORM 3B | (A-B) | 249,184.22 |

Section II

Rs. In lakhs

| No. | 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) | % Actual | FVC Amount | Total | Market Value |
|-----|--|-------------------|---------------|------------------|-------------------|----------------------|----------------|---------------|-------------------|-------------------|
| | | | Balance | FRSM* | | | | | | |
| | | | (a) | (b) | | | | | | |
| 1 | Central Govt. Securities | Not Less than 20% | 0.00 | 21,467.01 | 63,416.38 | 84,883.39 | 34.11% | 0.00 | 84,883.39 | 85,536.19 |
| 2 | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | Not Less than 30% | 0.00 | 23,354.72 | 68,992.93 | 92,347.66 | 37.11% | 0.00 | 92,347.66 | 93,058.73 |
| 3 | Investment subject to Exposure Norms | | | | | | | | | |
| | a. Housing & Loans to SG for Housing and FEE | Not Less than 5% | | | | | | | | |
| | 1. Approved Investments | | 0.00 | 7,741.35 | 22,868.98 | 30,610.33 | 12.30% | 0.00 | 30,610.33 | 31,082.48 |
| | 2. Other Investments | | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 |
| | b. Infrastructure Investments | Not Less than 10% | | | | | | | | |
| | 1. Approved Investments | | 0.00 | 19,547.14 | 57,744.84 | 77,291.99 | 31.06% | 0.00 | 77,291.99 | 78,675.79 |
| | 2. Other Investments | | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 |
| | c. Approved Investments | Not exceeding 70% | 129.82 | 12,260.85 | 36,220.17 | 48,610.84 | 19.53% | 323.40 | 48,934.25 | 49,476.56 |
| | d. Other Investments | Not exceeding 25% | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 |
| | Total Investment Assets | 100% | 129.82 | 62,904.07 | 185,826.93 | 248,860.82 | 100.00% | 323.40 | 249,184.22 | 252,293.55 |

Certification

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date : 27-04-2015

Signature :

Full Name : Venkatchalam Sekar

Chief of Finance

- Note:
- (+) FRSM refers 'Funds representing Solvency Margin'
 - Other Investments' are as permitted under 27B(3)
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

FORM 3B PART A FOOTNOTE